

Fill in this information to identify the case:

Debtor name One State Street Associates, L.P.

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 17-14291

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. <u>Penn Community Bank</u>	<u>check</u>	<u>5870</u>	<u>\$0.00</u>
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3.2. <u>Citizens Bank</u>	<u>checking</u>	<u>4132</u>	<u>\$7.75</u>
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7.75

Part 2: **Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

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Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 2 conference tables; 8 conference chairs; 7 desks; 6 chairs; kitchen table and 4 chairs; 8 high back chairs and 4 sitting chairs; 12 lamps; 3 decorative tables; 12 filing cabinets	\$0.00		\$5,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 6 computer stations with printers; servier; 2 copiers	\$0.00		\$2,500.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$7,500.00
44.	Is a depreciation schedule available for any of the property listed in Part 7?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. real property and improvements located at 1 South State Street Newtown, PA 18940 Parcel No. 28-002-053-001 (value based upon Debtor's goof faith estimate)	Fee simple	\$0.00		\$1,500,000.00
55.2. real property and improvements located at 110 N. State Street Newtown, PA 18940 Tax parcel number 28-002-033 (value based upon Debtor's goof faith estimate)	Fee simple	\$0.00		\$1,000,000.00
55.3. real property and improvements located at 4 East Washington Avenue Newtown, PA 18940 Tax Parcel No. 28-002-053 (value based on Debtor's good faith estimate)	Fee simple	\$0.00		\$500,000.00

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56. **Total of Part 9.** \$3,000,000.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.
57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes
58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

			Current value of debtor's interest
71. Notes receivable Description (include name of obligor) <u>loan receivable from Steeple Run, L.P.</u>	<u>22,207.65</u>	- <u>0.00</u>	<u>= \$22,207.65</u>
	Total face amount	doubtful or uncollectible amount	
<u>loan receivable from Americorp Construction, LP</u>	<u>480,660.53</u>	- <u>0.00</u>	<u>= \$480,660.53</u>
	Total face amount	doubtful or uncollectible amount	
<u>loan receivable from Fidelity Properties, Inc.</u>	<u>7,613.00</u>	- <u>0.00</u>	<u>= \$7,613.00</u>
	Total face amount	doubtful or uncollectible amount	
<u>loan receivable from Americorp Mortgage</u>	<u>8,351.21</u>	- <u>0.00</u>	<u>= \$8,351.21</u>
	Total face amount	doubtful or uncollectible amount	
<u>loan receivable from Amcorp CE Inc.</u>	<u>59,703.00</u>	- <u>0.00</u>	<u>= \$59,703.00</u>
	Total face amount	doubtful or uncollectible amount	
<u>loan receivable from Americorp Construction, Inc.</u>	<u>19,863.00</u>	- <u>0.00</u>	<u>= \$19,863.00</u>
	Total face amount	doubtful or uncollectible amount	

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

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possible claim against Prudential Savings Bank arising from misconduct in its capacity as lender to Debtor and certain affiliate parties		<u>Unknown</u>
Nature of claim	<u>lender liability</u>	
Amount requested	<u>\$0.00</u>	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples:* Season tickets, country club membership
78. Total of Part 11. \$598,398.39
Add lines 71 through 77. Copy the total to line 90.
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

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Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$7.75	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$7,500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$3,000,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$598,398.39	
91. Total. Add lines 80 through 90 for each column	\$605,906.14	+ 91b. \$3,000,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,605,906.14